



Substantiation of Value – For Leased Horses

P.O. Box 2009 • Glen Allen, VA 23058-2009
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www.horseinsurance.com

Section 1 – General Information

Insured's Name: _____ Policy Number: _____
Name of Horse: _____ Year of Birth: _____
Sire: _____ Dam: _____ Stud Fee if Home Bred: \$ _____
Phone #: (____) _____ Fax #: (____) _____ Email: _____
Mailing Address: _____ City: _____ State: _____ Zip Code: _____

Section 2 – Leased Horse Details

Note the following information is required for all leased horses:

1. Owner of Record: _____ Purchase Date & Price: _____
2. Owner Name & Address (if different from insured): _____

3. If horse is being leased out, need lessee's name & address: _____

4. Does lease include a purchase option? Yes No Purchase Option Price: _____

Name of Show & Rating	Date	Name of Class or Division	Number of Entries	Placing/Score

Section 3 – Training Record

Trainer & Location: _____
Cost of training per month (excluding boarding): \$ _____ Total number or months in training to date: _____
Type of training: _____

Section 4 – Breeding Record

Stallions		Broodmares	
# of Mares Bred/Booked Current Year		Total No. of Foals Produced	
Stud Fee Current Year		Highest Price Paid for Any Foal	
No. of Mares Bred Last Year		Is Mare in Foal Now?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Stud Fee Prior Year		If yes, name of sire & stud fee.	

Section 5 – Additional Information / Comments to support Value

If additional details are needed, send on a separate page.

I, the undersigned, declare that to the best of my knowledge and belief, the above are true and complete and that I have not withheld any material information. I further declare that no insurer has declined or refused to renew my insurance, and that there are no other circumstances within my knowledge not already disclosed which might affect the proposed insurance.

Signature: _____ Date: _____